



## One-Touch Workflows for Financial Professionals

Today, financial professionals must complete tasks quickly and accurately while complying with an ever-increasing number of regulations.

Canon solutions can streamline common workflows such as adding new accounts, sending compliance reports, processing loan applications, and accessing forms.

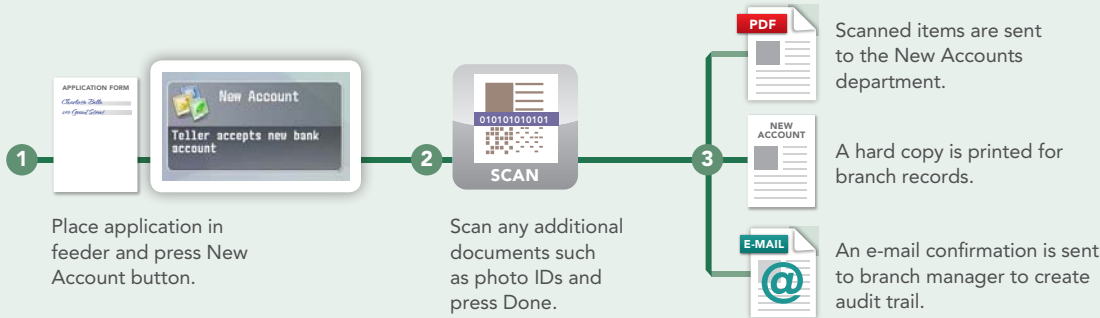
With Canon Workflow Composer, you can transform labor-intensive manual tasks into custom, one-touch buttons. The solutions also make it easy to add critical index information to processed documents so that they integrate seamlessly into back office systems.



You can create Workflow Composer and Quick Menu buttons that support common financial workflows or customize them to execute tasks unique to your organization.



### Streamline New Account Processes



### New Accounts

Simplify new account processes with the press of a button. Once selected, the solution leads the teller through several easy steps.

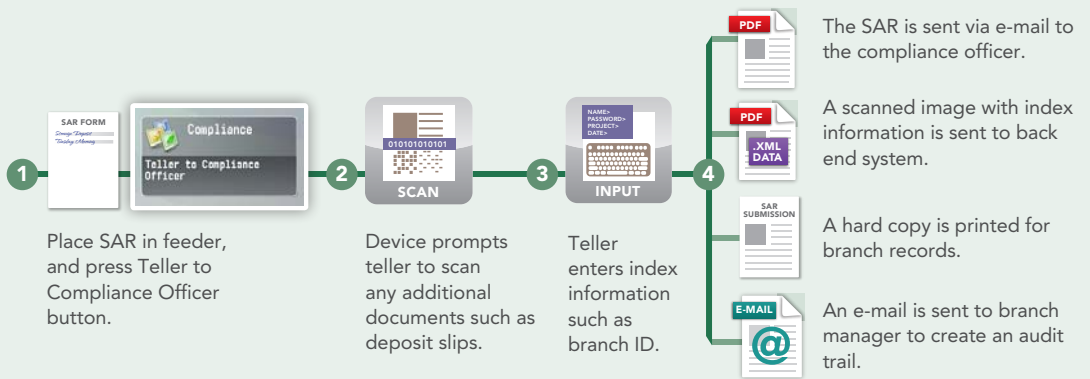
Tellers can now simply and accurately scan, save, and e-mail the document to critical personnel.

### Compliance

Now tellers can quickly accomplish compliance-related tasks such as e-mailing SARs to the proper officers.

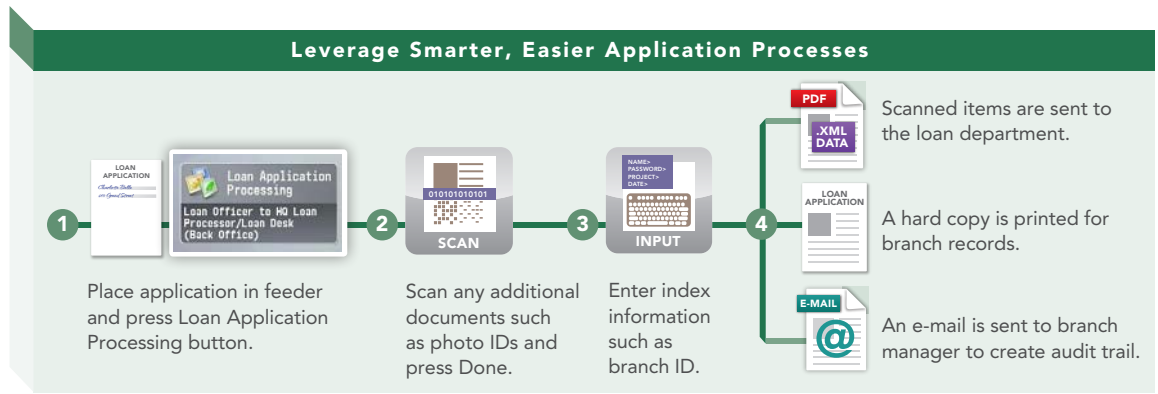
The solution also enables them to attach indexing information to the files so that they can be stored, and more easily retrieved from back office systems.

### Simplify Suspicious Activity Report (SAR) Submissions

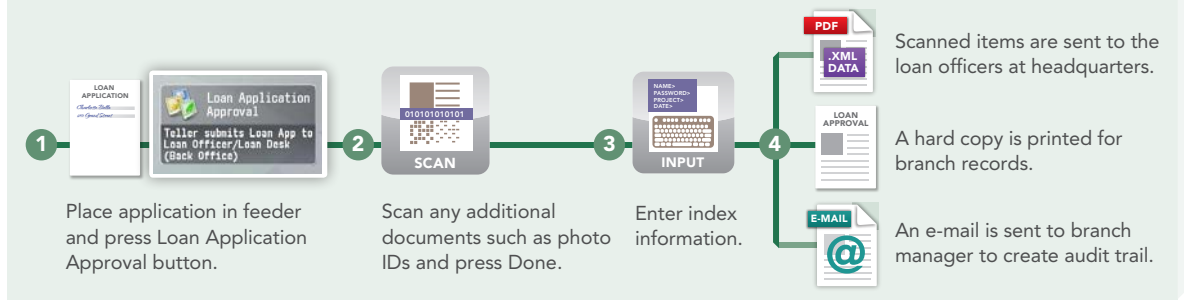


## › Loan Application Processing

Loan officers can quickly submit loan applications to the appropriate personnel and add index information so they are entered correctly into back office systems.



## Expedite Mortgage Transmissions



## › Loan Application Approval

After a teller prepares a mortgage application, he or she can easily submit it to loan officers for further processing.

## Additional One-Touch Productivity Workflows

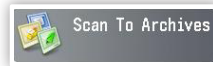
Workflow Composer and Quick Menu buttons enable you to perform common device operations quickly and easily, while helping to reduce errors.

### Forms on Demand



Save branch office space by using Quick Menu buttons to print common forms – such as new account forms, loan applications, Suspicious Activity Reports, and Cash Transaction Reports – only when you need them.

### Scan to Archives



Financial employees often need to scan to archive-ready PDF/A-1 formats. Quick Menu buttons are a handy, error-free way to do the job.

## Take Advantage of Expert Advice

Workflow Composer buttons can be created by you and your staff in-house, but for more complex processes you have the option to call in our experts. Your Canon Authorized Dealer or Canon Professional Services can assist you if you have more unique processes that may require additional customization.



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